

# Vikas Wsp Ltd

**Vikas Wsp Ltd | BSE Code: 519307 | Market Data as on Date: 22 Sept 2015**

Current Price (Rs)	8.00	Market Cap (Rs. Crores)	109.92	Book Value (Rs)	103.55
52 Week High (Rs)	24.70	Shares Outstanding	13,74,39,600	P/B Ratio	0.08
52 Week Low (Rs)	7.65	Beta - Sensex	1.09	Earnings Per Share (Rs)	-
Face Value per Share (Rs)	1.00	Dividend Yield (%)	-	P/E Ratio	-

## Company Info:

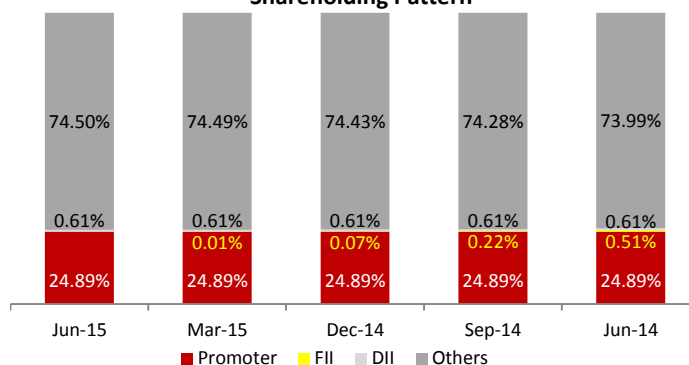
Vikas WSP Limited manufactures and exports guar derivatives and guar polymers in India and internationally. It offers guar gum powder primarily for the food industry, as well as for various technical applications, such as pet food, oil drilling and fracturing, textile printing, paper making, etc. The Company was founded in 1988 and is based in Sri Ganganagar, India.

## Peer Comparison

	Vikas WSP	BASF India	Kiri Indus
Sales	160.10	1,349.68	162.50
PAT	0.85	92.72	(8.65)
Equity	13.74	43.29	22.73
EPS	0.06	21.42	(3.81)
OPM (%)	10.44	13.49	11.61
NPM (%)	0.53	6.87	(5.33)

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



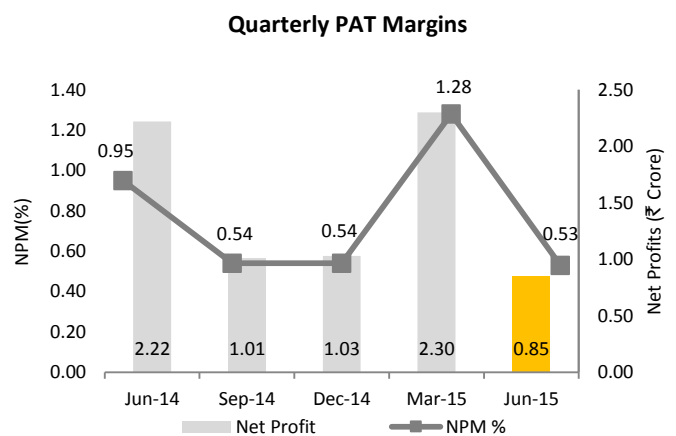
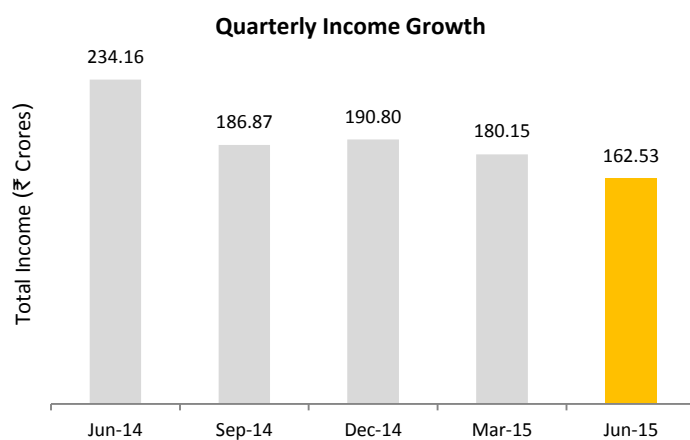
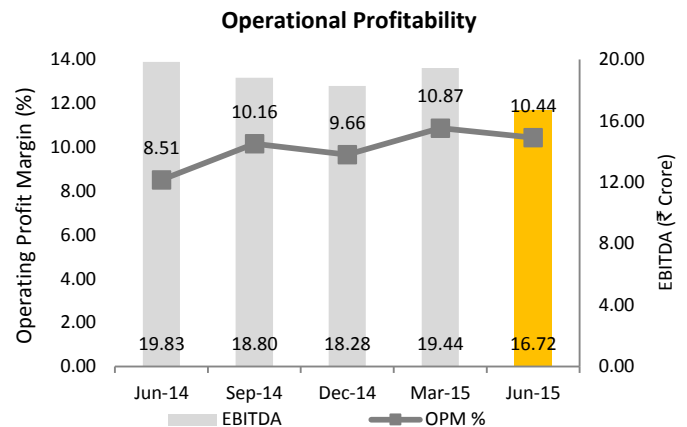
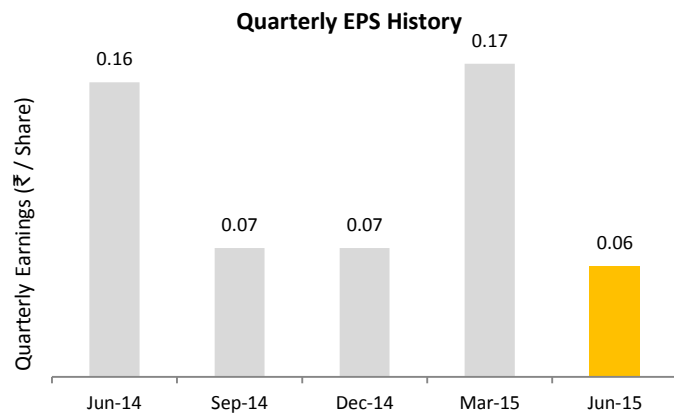
## Quarterly Review - Jun 15:

The Company has recorded revenues of Rs 160.1 Crores during the current quarter as against Rs 232.93 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 10.44% in Jun quarter this year as compared to 8.51% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 0.85 Crores.

## Quarterly Results:

### Income Statement

	Figures in Rs Crores							
	Jun-15	% of (1)	Jun-14	% of (1)	Mar-15	% of (1)	Dec-14	% of (1)
Revenue	160.10		232.93		178.89		189.28	
Total Income	162.53		234.16		180.15		190.80	
Expenditure	(145.81)	-91.07%	(214.33)	-92.01%	(160.71)	-89.84%	(172.51)	-91.14%
Interest	(6.73)	-4.20%	(8.09)	-3.47%	(6.78)	-3.79%	(8.16)	-4.31%
PBDT	9.99	6.24%	11.74	5.04%	12.66	7.08%	10.12	5.35%
PBIDT	16.72	10.44%	19.83	8.51%	19.44	10.87%	18.28	9.66%
Depreciation	(8.75)	-5.47%	(8.52)	-3.66%	(9.08)	-5.08%	(8.53)	-4.51%
PBT	1.24	0.77%	3.21	1.38%	3.58	2.00%	1.60	0.85%
Tax	(0.39)	-0.24%	(1.00)	-0.43%	(1.28)	-0.72%	(0.57)	-0.30%
Net Profit	0.85	0.53%	2.22	0.95%	2.30	1.29%	1.03	0.54%

**Quarter on Quarter Changes:**


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**RESEARCH ANALYST:** WAHEED SHAIKH

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